

<p>Education MSc in Management University of Surrey, 2004 LL.M. University of Bristol, 2003 LL.B. Thammasat University, 2000</p> <p>Qualifications Lawyer's License</p> <p>Languages Thai, English</p>	<p>Karnpitcha Kongkiattiwong Senior Associate</p> <p>Karnpitcha is a Senior Associate who specializes in mergers and acquisitions. With almost fifteen years of work experience in several leading international law firms as well as international banks and a renowned telecommunication operator, she has advised on both domestic and cross-border transactions in a wide range of industries and types of transactions. Her main areas of practice include share and asset acquisitions, amalgamation, joint venture and general corporate matters.</p> <p>Selected Transactional Experience</p> <p>Mergers & Acquisitions</p> <ul style="list-style-type: none"> • Representing Phatra Capital Public Company Limited in its disposition of a 99.99% equity stake in KKTrade Securities Company Limited to Yuanta Securities Asia Financial Services Limited, with a transaction value of THB 686.9 million (approximately USD 20 million) • Representing Amarin Printing and Publishing Public Company Limited in the joint venture with Kadokawa Holdings Asia Limited, a subsidiary of Kadokawa Corporation, by forming a joint venture company in Thailand for engaging in the printing and electronic publishing business, which includes publishing Japanese light novels and manga and Japan tourism related information and media in the Thai language, as well as online distribution of Japanese animation • Representing Mr. Anuj Lohia, son of Mr. Alope Lohia of Indorama Ventures Public Company Limited, and QAMA Investments Limited in the acquisition of 60.55% of the shares and 58% of the warrants of Thai Plaspac Public Company Limited, a Thai plastic packaging manufacturer, with a transaction value of THB 1.060 billion (approximately USD 31.2 million) • Representing Winnington Capital Limited, a Hong Kong investment fund, in the acquisition of a 70% equity stake, i.e. existing shares and newly issued shares, in CO-Mass Company Limited, a Thai billboard advertiser, with a transaction value of THB 251.4 million (approximately USD 7.4 million) • Assisting Finansa Securities Limited in preparing a template agreement with respect to outsourcing underwriting services and underwriting related back-office services for underwriting transactions to Finansia Syrus Securities Public Company Limited • Representing V&A Holdings Company Limited in the acquisition of a 51% equity stake, i.e. existing shares and newly issued shares, in ShopSpot (Thailand) Co., Ltd., a Thai company operating an e-marketplace for local lifestyle brands, with a transaction value of THB 45 million (approximately USD 1.3 million) • Representing China-Asean Investment Corporation Fund in the acquisition of direct and indirect equity stake in several port operating companies owned by Hutchison Port Holdings Group, with a transaction value of USD 175 million • Representing Health Network Public Company Limited in the entire business transfer for a merger between Bangkok Hospital Group and Phyathai Hospital Group, with a transaction value of THB 9.83 billion (approximately USD 288.9 million) • Representing Sub Sri Thai Public Company Limited in the acquisition of the entire equity stake in Dunkin Donuts and Au Bon Pain master franchisees in Thailand, with a transaction value of THB 1.07 billion (approximately USD 31.4 million) • Representing a subsidiary of Pranda Jewelry Public Company Limited, Thailand's leading fine jewelry manufacturer, in its investment in the jewelry retail business in Indonesia • Representing GMM Grammy Public Company Limited in the joint venture with CJ
---	---

	<p>O Shopping Co., Ltd., a Korean home shopping business operator, by forming GMM CJ O Shopping Company Limited, a joint venture company in Thailand with a registered capital of THB 540 million (approximately USD 15.9 million), for operating home shopping business</p> <ul style="list-style-type: none"> • Representing Heeton Group in the acquisition of the entire equity stake in Econolodge Company Limited, the owner of Mercure Hotel, Pattaya, with a transaction value of THB 396 million (approximately USD 11.6 million) • Representing Tanayong Public Company Limited (later renamed to BTS Group Holdings Public Company Limited) in its re-listing on the Stock Exchange of Thailand (as a reverse takeover or back door listing) • Representing Double A (1991) Public Company Limited in the preparation of bidding documents for solicitation of an IPP (Independent Power Producer) project • Advising an international aircraft manufacturing company on permits and licenses required for operation of a factory in Thailand as well as application for BOI privileges • Advising overseas real estate developers on the corporate structures for a multi-real estate business project and condominium projects as well as drafting the relevant shareholders' agreements, share option agreements and other relevant documents in relation to land acquisition, financing, project development and sale and lease of the developed projects <p>Capital Markets</p> <ul style="list-style-type: none"> • Representing Finansa Securities Limited and Phatra Securities Public Company Limited in the public offering of the shares in Thai Airways International Public Company Limited • Representing The Hongkong and Shanghai Banking Corporation Limited, Bangkok Branch in the issuance of Guaranteed Baht Debentures of Holcim Capital (Thailand) Limited <p><u>Banking</u></p> <ul style="list-style-type: none"> • Representing BNP Paribas, Bangkok Branch; Calyon, Bangkok Branch; Standard Chartered Bank (Thai) Public Company Limited and The Hongkong and Shanghai Banking Corporation Limited, Bangkok Branch on the restructuring of credit facilities provided to a well-known Thai stainless steel manufacturer and advising on exposure sharing arrangements between the syndicate banks • Representing Credit Suisse in the provision of collaterals in Thailand in relation to the financing of a Spanish company incorporated by the Canadoil Group for certain capital expenditure of its operation in Thailand and the funding of an equity injection into a Japanese SPV for the purpose of acquiring a Japanese target company through a leveraged buyout (LBO) • Representing Alcatel Shanghai Bell Co., Ltd. and Huawei Technologies Company Limited in the provision of collaterals and escrow arrangement to secure their vendor financing in relation to the supply of equipment and provision of services for Jasmine Telecom Systems Public Company Limited's broadband project in Thailand • Representing KASIKORNBANK Public Company Limited in the refinancing of Mida Leasing Public Company Limited • Representing KASIKORNBANK Public Company Limited and other lenders in their financing offering to Charoen Pokphand Group Co., Ltd.
--	--