

Education

LL.M. in International Banking and Finance Law, University College London (Merit), 2012

LL.B. in Business Law
Chulalongkorn University
(Second Class Honors), 2009

Qualifications

Lawyer's License

Notarial Services Attorney

Languages

Thai, English

Rapat Sangkarat

Associate

Rapat is an Associate who specializes in mergers and acquisitions. With considerable years of work experience in law firm, he has advised domestic and international clients on various M&A transactions across a wide variety of sectors.

Prior to joining The Capital Law Office in 2017, Rapat was an associate of a leading law firm in Bangkok.

Selected Transactional Experience

- Representing **Sri Trang Agro-Industry Public Company Limited**, the world's largest integrated natural rubber company, in relation to the acquisition of the Semperit Technische Produkte Gesellschaft m.b.H. stake in Siam Sempermed Corporation Ltd., Thailand's largest and the world's top five manufacturer of rubber gloves in a de-merger transaction.
- Representing **PTT Public Company Limited**, Thailand's largest energy firm, in the restructuring of its oil marketing and retail business worth up to THB 121 billion, with a plan to list this division on Thailand's stock exchange. The restructuring of the retail unit, to be named PTT Oil and Retail Business Co., Ltd. (PTTOR), involved more than 1,400 service stations representing 40 percent of Thailand's petrol station market.
- Representing **Thai Wah Food Products Public Company Limited and Thai Wah Starch Public Company Limited** on their amalgamation and the incorporation of a new listed company, including the delisting of the former companies' shares, and relisting of the amalgamated company's shares, on the Stock Exchange of Thailand, with the paid-up share capital of THB 880 million (approximately USD 25.5 million).
- Representing **Natural Park Public Company Limited (NPARK)** (which has been renamed as U City Public Company Limited) in the share-for-share swap transaction with BTS Group Holdings Public Company Limited (BTSG).
- Representing **PTT Public Company Limited** in the sale of its 45% stake in Vietnam LPG Company Limited (VLPG), a supply, storage, filling plant operations, sale and marketing of liquefied petroleum gas in Vietnam, to joint venture partner PetroVietnam Southern Gas Joint Stock Company (PVGAS South).
- Representing **Indorama Ventures Public Company Limited** in connection with the acquisition of shares in Bangkok Polyester Public Company Limited from existing shareholders, including Bangkok Cable Co., Ltd.
- Representing **the shareholders of Multi Signs Company Limited** in its disposition of 70% equity stake in Multi Signs Company Limited, a company engaging in the billboard media business, with a transaction value of THB 439 million (approximately USD 12.7 million).
- Advising **Atlas Holdings LLC** in connection with the acquisition of a portion of NCR Corporation.
- Representing **Global Power Synergy Co. Ltd. (GPSC)**, a power generation unit of the PTT Group in its initial public offering (IPO). GPSC will raise more than THB 10.11 billion (approx. USD 304 million) on the sale of 375.57 million shares, providing GPSC with a market capitalization of THB 40.45 billion (approx. USD 1.23 billion).
- Representing **Scan Inter Public Company Limited**, a leader in the alternative energy and automotive industries in Thailand, on its THB 1.5 billion initial public offering (IPO).
- Representing **Nomura Asia Investment (Singapore) Pte. Ltd.** on a voluntary tender offer of the shares of Capital Nomura Securities Public Company Limited (CNS), an equity affiliate located in Bangkok. Nomura Group launched the tender offer with the intention of making CNS a consolidated subsidiary, with a transaction value of THB 3.365 billion (approximately USD 97.54 million).
- Representing **WHA Corporation Public Company Limited** in the financing of the

	<p>acquisition of 92.88 percent of total shares in Hemaraj Land & Development Public Company Limited (Hemaraj) for approximately THB 40.5 billion.</p> <ul style="list-style-type: none">• Representing Bangkok Bank Public Company Limited on the financing of THB 1,000 million to Maxwin Builders Limited in the renovation and rebranding of the hotel, for the new brand of AVANI (previously Amari Atrium Bangkok).• Representing Real Estate Capital Asia Partners, L.P. in the THB 360 million credit financing of a Samui hotel acquisition.• Representing Sinnsabpakin Co., Ltd., a subsidiary of Real Estate Capital Asia Partners, L.P., in the financing of THB 300 million credit facilities for its intended acquisition of Bangsak Fortune Co., Ltd., the operator of Royal Bangsak Beach Resort, Pang-nga.• Representing Real Estate Capital Asia Partners, L.P. in the financing of THB 1.243 billion credit facilities for their four low cost housing projects.• Representing RECAP III Acquisitions Ltd. in the financing of THB 245 million credit facilities for their intended acquisition of Manathai Resort, Phuket.• Representing the owner of a luxury office building and hotel in Myanmar in an international arbitration in Hong Kong in relation to a hotel management agreement.
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