

<p>Education M.Sc. in Taxation, Golden Gate University, 1994 LL.B. Chulalongkorn University, 1987</p> <p>Accolades M&A Leading Lawyer by IFLR1000 (2010-2016) Asialaw Leading Lawyer (2016 in Corporate / M&A) Recommended Lawyer by Asia Pacific Legal 500 (2009-2014 in Corporate and M&A)</p> <p>Tax Leading Lawyer by Asialaw Leading Lawyer (2015)</p> <p>Capital Markets Leading Lawyer by IFLR1000 (2016) Recommended Lawyer by Asia Pacific Legal 500 (2009- 2014)</p> <p>Construction & Real Estate Leading Lawyer by Asialaw Leading Lawyer (2016) Recommended Lawyer by Asia Pacific Legal 500 (2009- 2014)</p> <p>Band Two Lawyer by Chambers Asia-Pacific (2009, 2012-2015)</p> <p>Banking & Project Finance Leading Lawyer by IFLR1000 (2010-2014, 2016)</p> <p>Restructuring & Insolvency Leading Lawyer by IFLR1000 (2012-2014) Recommended Lawyer by Asia Pacific Legal 500 (2009- 2014)</p> <p>Projects & Energy Recommended Lawyer by Asia Pacific Legal 500 (2015-</p>	<p>Pakdee Paknara Partner</p> <p>Pakdee is a Partner of The Capital Law Office with over 20 years of experience in mergers and acquisitions, power and energy projects, real estate and construction, property funds, international trade, telecommunications, computer technology and software licensing, government bidding and tax-related transactions.</p> <p>He has advised domestic and international clients on a wide variety of matters, and is specialized in preparation of documentation for complex commercial transactions, including supply, purchase and sale, service, management agency and employment agreements.</p> <p>Prior to joining The Capital Law Office in 2017, Pakdee was a partner of a leading law firm in Bangkok as a head of the commercial and international trade and tax practice.</p> <p>Selected Transactional Experience</p> <p>Capital Markets</p> <ul style="list-style-type: none"> • Representing Bangkok Ranch Public Company Limited (BR) on the offering of 228 million new shares valued at THB 2 billion (approximately USD 57.97 million) on the Stock Exchange of Thailand and advising its shareholders on the corporate approval and compliance with the securities and exchange regulations in relation to the sales of their shares in BR to institutional and major retail investors via private placement, with The Siam Commercial Bank Public Company Limited acting as the financial advisor and SCB Securities Co., Ltd. and Bualuang Securities Public Company Limited acting as the lead underwriters. • Representing Plan B Media Public Company Limited, one of Thailand's largest out-of-home media (OHM) business operators, on its THB 1.795 billion (approximately USD 52.03 million) initial public offering and listing of shares on the Stock Exchange of Thailand. • Representing MFC Asset Management Public Company Limited in establishing the Hemaraj Industrial Property and Leasehold Fund for the ownership and leasehold right of the land and factory buildings located in the Eastern Seaboard Industrial Estate of Hemaraj, with a transaction value of THB 4.7 billion (approximately USD 136.23 million). • Representing TMB Bank Public Company Limited and ING Funds (Thailand) Company Limited, in connection with the establishment of Major Cineplex Lifestyle Property Fund, a property fund for the public offering retail property, of which Major Cineplex Group Public Company Limited is the sponsor, with a transaction value of USD 71.88 million. <p>Mergers & Acquisitions</p> <ul style="list-style-type: none"> • Representing Golden Land Property Development Public Company Limited (GOLD) in the sales of over 685 million newly issued ordinary shares of GOLD to Frasers Property Holding (Thailand) Co., Ltd., a subsidiary of Frasers Centerpoint Limited, one of the world's leading property development companies incorporated in Singapore, with a transaction value of THB 4.97 billion (approximately USD 138.84 million). • Representing Thai Wah Food Products Public Company Limited and Thai Wah Starch Public Company Limited on their amalgamation into Thai Wah Public Company Limited, including the delisting of the former companies' shares, and relisting of the amalgamated company's shares, on the Stock Exchange of Thailand, with the paid-up share capital of THB 880 million (approximately USD 25.5 million). • Representing Nomura Asia Investment (Singapore) Pte. Ltd. on a voluntary tender offer of the shares of Capital Nomura Securities Public Company Limited (CNS), an equity affiliate located in Bangkok. Nomura Group launched the tender offer with the intention of making CNS a consolidated subsidiary, with a transaction value of THB 3.365 billion (approximately USD 97.54 million). • Representing Rexel General Supply and Services (Thailand) Company Limited
---	---

2016)

Language

Thai, English

on its second acquisition in Thailand, 4 Knights International Co., Ltd. which holds a leading position in the downstream oil and gas onshore sector with branches in Bangkok and Rayong, the key region for onshore activities, with a transaction value of THB 253.8 million (approximately USD 7.36 million). The transaction reinforced Rexel's position in the oil and gas sector and strengthened the group's presence in Southeast Asia.

- Representing **Ananda Development Public Company Limited**, a real estate development company listed on the Stock Exchange of Thailand, in a joint venture transaction with SEA Investment Five Pte. Ltd., a subsidiary of Mitsui Fudosan Residential Co., Ltd., with a transaction value of USD 147 million.
- Representing **Management of Bangkok Ranch Public Company Limited (BR)** and **a group of investors** in the share acquisition of BR, a leading international food supplier. The transaction involved a management buyout and financing through a leveraged buyout, including (i) structuring a shareholders' agreement among the management and investors, (ii) advising on the financing and the leveraged buyout, and (iii) advising on the share purchase agreement (SPA). The SPA mandated restructuring of the seller's group and spin-off of certain businesses, with a transaction value of USD 190 million.
- Representing **Real Estate Capital Asia Partners, L.P. (RECAP)**, a private real estate fund on a multi-phased transaction initially resulting in the execution of a sales and purchase agreement between RECAP and Outrigger Global Holdings (Outrigger), under which RECAP agreed to sell Laguna Beach Resort in Phuket to Outrigger through an 'entire business transfer' transaction, with a transaction value of approximately USD 118 million.
- Representing **Siam City Bank Public Company Limited (SCIB)** in the deposition by The Financial Institutions Development Fund (IFDF) of 1,005,330,950 ordinary shares in SCIB, totalling USD 304.6 million, to Thanachart Bank Public Company Limited by a tender offer process in the post sale of SCIB shares held by FIDF.
- Representing **Muangthai Life Assurance Company Limited, Muangthai Group Holding Company Limited (MGH) and the Lamsam Family** in the sales of approximately 41% of the shares in MGH to KASIKORNBANK Public Company Limited and its subsidiaries which became the shareholders holding 51% of the total shares in MGH, with a transaction value of THB 7.5 billion (approximately USD 227.3 million).
- Representing **TCC Land Co., Ltd.** in the sales of its various assets in Malaysia, Japan and the UK to Frasers Hospitality Trust, the first SGX-ST global listed hotel and serviced residence stapled group and the largest global hospitality portfolio by number of rooms.