

Education

LL.M. Chulalongkorn University,
1989

LL.B. Thammasat University,
1984

Qualifications

Barrister-at-law, Thai Bar
Association

Languages

Thai, English

Patraporn Milindasuta

Partner

Patraporn has extensive experience in capital markets, mergers and acquisitions and corporate governance practices. She has been involved in various key domestic and international securities offerings under Rule 144A/Regulation S of the U.S. Securities Act and Thai securities law as well as privatization of state owned enterprises in Thailand.

A well-recognized and respected figure in the capital markets industry, Patraporn has actively advised listed companies on SEC and SET regulatory matters and has been involved in a profusion of securities law reforms and CG developments. In addition, she was a member of the SEC's Equity Offering Regulation Committee, a member of the SEC's Takeover Regulation Committee and the Chairperson of Thai Company Secretary Club under the Thai Listed Companies Association.

Prior to joining our firm, Patraporn was the Chief Governance Officer of Kiatnakin Phatra Financial Group where she provided legal advice on both commercial banking and capital markets issues and a Partner of a leading international law firm in Bangkok.

Selected Transactional Experience

Capital Markets

- Being a working team advisor in executing a Private Placement (Overnight Placement) of **Central Pattana Public Company Limited (CPN)**, with a transaction value of THB 10,852 million (approximately USD 319.8 million).
- Being a working team advisor in executing an initial public offering of **BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF)**, with a transaction value of THB 62,510 million.
- Being a working team advisor in executing a preferential public offering of **PTT Exploration and Production Public Company Limited (PTTEP)**, with a transaction value of THB 92,300 million (approximately USD 2.71 billion). The transaction included a domestic public offering under Thai securities law and an international offering under Rule 144A/Regulation S under the U.S. Securities Act to PTTEP's existing shareholders and institutional investors.
- Being a working team advisor in executing an initial public offering of **Tesco Lotus Retail Growth Freehold and Leasehold Property Fund (TLGF)**, with a transaction value of THB 7,545 million (approximately USD 221.91 million).
- Being a working team advisor in executing the acquisition of 42.13% stake in **Bank Thai Public Company Limited by CIMB Group Sdn Bhd (CIMB)**, the Malaysia's second largest services provider, from the Financial Institutions Development Fund (FIDF), in the amount of THB 5.9 billion (USD 171 million).
- Being a working team advisor in executing a public offering of **TMB Bank Public Company Limited (TMB)** to existing shareholders and investors under Regulation S under the U.S. Securities Act, with a transaction value of THB 37.6 billion (approximately USD 1.09 billion).
- Being a working team advisor in executing an initial public offering of **Rayong Refinery Public Company Limited (at present, PTT Global Chemical Public Company Limited)**, with a transaction value of THB 32.14 billion (approximately USD 931.59 million). The transaction included a domestic public offering under Thai securities law and an international offering under Rule 144A/Regulation S under the U.S. Securities Act.
- Being a working team advisor in executing an initial public offering of **Thai Beverage Public Company Limited**, with a transaction value of USD 866 million. The transaction included a retail offering under Rule 144A/Regulation S under the U.S. Securities Act and listing the company's shares on the Singapore Exchange Securities Trading Limited.
- Being a working team advisor in executing an initial public offering of **Thai Oil Public**

	<p>Company Limited, with a transaction value of THB 29.2 billion (approximately USD 846.38 million). The transaction included a domestic public offering under Thai securities law and an international offering under Rule 144A/Regulation S under the U.S. Securities Act.</p> <ul style="list-style-type: none"> • Being a working team advisor in executing a capital restructuring and privatization of Krungthai Bank Public Company Limited (KTB), with a transaction value of THB 25.5 billion (approximately USD 739.13 million). The transaction involved a domestic public offering under Thai securities law and an international offering under Rule 144A/Regulation S under the U.S. Securities Act. • Representing The Investment Banking Club in working with Thai SEC in drafting Financial Advisors Code of Conduct and IPO Due Diligence Guideline. • Being a working team advisor in executing a corporatization and privatization of Mass Communication Organization of Thailand (MCOT Public Company Limited), with a transaction value of THB 2.6 billion (approximately USD 75.36 million). The transaction included a domestic public offering under Thai securities law and an international offering under Regulation S under the U.S. Securities Act. <p>Mergers & Acquisitions</p> <ul style="list-style-type: none"> • Being a working team advisor of PTT Group on the amalgamation of PTT Aromatics and Refining Public Company Limited (PTTAR) and PTT Chemical Public Company Limited (PTTCH) to form PTT Global Chemical Public Company Limited (PTTGC), the largest amalgamation in Thailand with the combined market capitalization of THB 331,524 million at the time of announcement. • Being a working team advisor of PTT Group on the amalgamation Rayong Refinery Public Company Limited (RRC) and Aromatics Thailand Public Company Limited (ATC). • Being a working team advisor of PTT Group on the amalgamation Thai Olefins Public Company Limited (TOC) and National Petrochemical Public Company Limited (NPC).
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